

BULL
MARKET



WEEKLY EQUITY REPORT

18 June to 24 June 2017

Indira Securities Pvt. Ltd.

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Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- On the global front, the Federal Reserve hiked the fed-funds rate by a quarter-point to between 1% and 1.25%, as expected, after its two-day policy meeting on Wednesday, 14 June 2017 and indicated that it starts shrinking its \$4.5 trillion portfolio of bonds and other assets this year. Fed Chair Janet Yellen said the process could start relatively soon, while projections of Federal Reserve Board members also showed they expect one more rate hike by the end of year.
- On the macroeconomic data front, merchandise exports have shown growth of 8.32% in dollar terms valued at \$24014.62 million during May 2017 as compared to \$22170.62 million during May 2016. Merchandise imports rose 33.09% and were valued at \$37856.34 million during May 2017 from \$28443.52 million in May 2016. The trade deficit for May 2017 was estimated at \$13841.72 million as against the deficit of \$6272.90 million during May 2016. The data was released by government after market hours on Thursday, 15 June 2017.
- Reliance Industries (RIL) jumped 3.92%. The stock was the biggest gainer from the Sensex pack. RIL and BP on Thursday, 15 June 2017 announced that they are moving forward to develop already-discovered deepwater gas fields, bringing new gas production for India. The two companies have agreed to deepen and expand their partnership to work jointly across a wide range of areas throughout India's energy sector. The announcement was made after market hours yesterday, 15 June 2017.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	31056	31262	0.66
NIFTY	9588	9668	0.83
MIDCAP	14807	14875	0.46
SMLCAP	15667	15549	0.76
METAL	11115	11391	2.42
OIL&GAS	13686	13798	0.81
AUTO	24111	24490	1.55
TECK	5536	5651	2.04
BANKEK	26589	26820	0.86
IT	9883	10100	2.15
FMCG	10137	10145	0.08
HC	14147	14227	0.56
PSU	8453	8540	1.02
CD	15971	16086	0.71
POWER	2227	2208	0.86
CG	17455	17703	1.40
REALTY	2090	2000	4.50

GLOBAL INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	21384	21182	0.95
NASDAQ	6151	6321	2.69
FTSE	7463	7484	0.28
NIKKEI	19943	20013	0.35
HANGSENG	25626	26030	1.55

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Jaiprakash Associates	14.87	+20.50
GMR Infrastructure L	19.45	+14.75
BEML Ltd	1455.45	+13.45
Shipping Corpn.	83.00	+13.23
Indiabulls Real Esta	199.10	+12.77

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Biocon	338.40	-66.90
Wipro Ltd	254.95	-52.50
Videocon Industries	22.20	-22.24
Amtek Auto Ltd.	29.30	-16.29
Natco Pharma	987.70	-7.89



SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
9533	9549	9565	9581	9596	9612	9627

MOVING AVERAGE

MA20	MA50	MA100	MA200
9594	9424	9166	8809



MARKET COMMENTARY

Key indices posted modest losses tracking weakness in global stocks and after the Federal Reserve hiked the fed-funds rate by a quarter-point to between 1% and 1.25%. The S&P BSE Sensex shed 205.66 points or 0.65% to settle at 31,056.40. The Nifty 50 index dropped 80.20 points or 0.82% to settle at 9,588.05.

There had been concerns that higher interest rates in the United States will boost returns on US debt and bank deposits, drawing money back from riskier markets.

For the next week Nifty likely to trade in the range between 9510-9685.

STOCK AT 52 HIGH

SCRIPT	CMP
Action Const	73.50
Anandam Rubber	29.65
Ansal Propertie	31.30
Antarctica	1.85
Apollo Sindoori	896.80

STOCK AT 52 LOW

SCRIPT	CMP
3i Infotech	4.44
63 Moons Tech	66.30
Aadhaar Venture	0.72
Abhinav Leasing	3.70
Abhishek Infra	7.41

FII ACTIVITY

DATE	FIGURES IN CRORE
12/6	-169.25
13/6	-312.40
14/6	-161.13
15/6	-645.35
16/6	-764.48
NET	-2052.61

DII ACTIVITY

DATE	FIGURES IN CRORE
12/6	-63.11
13/6	+304.58
14/6	+71.65
15/6	+854.85
16/6	+890.91
NET	+2058.88

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
Bridage Ent	B	285	305
Tataglobal	B	158	166
Bajaj Finance	B	1400	1450
ITD Cement	B	185	195
Can Fin Homes	B	3140	3250

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Ipca Labs	473.30
HMT	38.10
Oil Country	51.45
Dolphin Offshor	102.05
Jindal Drilling	158.20

Buy on dips & Sell on rise with Stop-loss of 3%



WEEK AHEAD

BOARD MEETING AND RESULTS THIS WEEK:

19 JUNE:

- ASHFL, ATLASCYCLE, PSPPROJECT, IOB, TORNTPHARM, DENABANK, DAMAODARIND

20 JUNE:

- LAKPRE, CORPBANK, ICICIBANK, ALBK, UCOBANK, BILRAMONEY

21 JUNE:

- HALDER, IAB, STRANSFIN, HAVELLS, PSB, LSIL, UNITEDBANK, ORIENTBANK, SUPERMIND, KESORMIND

22 JUNE:

23 JUNE:

- PINCON



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